

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information only and is not intended to and does not constitute, or form part of, an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



CHINA MOBILE LIMITED

中國移動有限公司

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 941)

FINANCIAL INFORMATION IN RELATION TO THE A SHARE PROSPECTUS

This announcement is made by China Mobile Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

We refer to the Company’s announcements dated 17 May 2021, 18 August 2021, 25 October 2021, 4 November 2021 and 13 December 2021 and the circular dated 24 May 2021 in relation to the proposed RMB Share Issue, and the announcement dated 9 June 2021 in relation to the poll results of the extraordinary general meeting of the Company. Unless otherwise defined in this announcement, terms used herein shall have the same meanings as defined in the abovementioned announcements and circular.

The full text of the prospectus in relation to the RMB Share Issue (the “**A Share Prospectus**”), a summary of the A Share Prospectus and the relevant appendices were published by the Company on the websites of the Shanghai Stock Exchange (www.sse.com.cn), the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.chinamobileltd.com) on 14 December 2021.

The summary of consolidated financial statements of the Company and its subsidiaries (the “**Group**”) for the nine months ended 30 September 2021 (the “**Consolidated Financial Statements**”), the Group’s major operating conditions and the estimated operating results for the year ending 31 December 2021 of the Group are set out in “7. Major Operating Conditions after Audit Report Date” under “Important Notice” and “8. Major Operating Conditions after Audit Report Date” under “Section 11 – Management Discussion and Analysis” in the A Share Prospectus. The Consolidated Financial Statements were prepared in accordance with the Chinese Accounting Standards for Business Enterprises (“**CASs**”) No. 32 – Interim Financial Statements and have been reviewed but not audited by PricewaterhouseCoopers Zhong Tian LLP.

The key data of the Group's consolidated balance sheet as at 30 September 2021 and consolidated income statement for the nine months ended 30 September 2021 prepared in accordance with CASs are as follows:

1. KEY DATA OF CONSOLIDATED BALANCE SHEET

Unit: RMB Million

	As at 30 September 2021	As at 31 December 2020
Total assets	1,770,947	1,692,582
Total liabilities	623,926	575,110
Total equity	1,147,021	1,117,472
Total equity attributable to equity shareholders of the Company	1,143,111	1,113,616

2. KEY DATA OF CONSOLIDATED INCOME STATEMENT

Unit: RMB Million

	Nine months ended 30 September 2021	Nine months ended 30 September 2020	Three months from 1 July 2021 to 30 September 2021	Three months from 1 July 2020 to 30 September 2020
Operating revenue	648,630	574,413	204,983	184,550
Operating profit	113,991	107,902	36,555	34,568
Profit before taxation	114,724	107,739	37,028	34,871
Profit for the period	87,088	81,705	27,902	25,860
Profit attributable to equity shareholders of the Company	86,962	81,555	27,844	25,809
Profit attributable to equity shareholders of the Company after deduction of extraordinary profit or loss	80,758	77,972	25,355	24,377

There is no significant difference between the operating revenue and profit attributable to equity shareholders of the Company for the nine months ended 30 September 2021 set out in the summary of the Consolidated Financial Statements and those as extracted from financial records prepared in accordance with the Hong Kong Financial Reporting Standards and the International Financial Reporting Standards and set out in the announcement in relation to unaudited key performance indicators for the first three quarters of 2021 published by the Company on 20 October 2021.

The Board hereby also informs the shareholders of the Company and potential investors that the estimated operating results for the year ending 31 December 2021 are as follows:

Based on the operating conditions during and after the reporting period, the Group has made an estimate of its results for the year ending 31 December 2021. It is estimated that the operating revenue for 2021 will range from approximately RMB844,877 million to RMB852,558 million, representing an increase of approximately 10% to 11% year-on-year; the profit attributable to equity shareholders of the Company will range from approximately RMB114,307 million to RMB116,464 million, representing an increase of approximately 6% to 8% year-on-year; and the profit attributable to equity shareholders of the Company after deduction of extraordinary profit or loss will range from approximately RMB107,285 million to RMB109,328 million, representing an increase of approximately 5% to 7% year-on-year.

The financial data in the estimated results above for the year ending 31 December 2021 is based on the preliminary estimates made by the Group and has not been audited by auditors. The estimated amounts do not indicate that the Group will achieve such revenue or net profit, or constitute a profit forecast made by the Group or its commitment for results. Therefore, shareholders and potential investors are advised to pay attention to investment risks.

The English version of the estimated operating results of the Group is an unofficial translation of the Chinese version. In case of any discrepancies, the Chinese version shall prevail. For more details of the RMB Share Issue, please refer to the A Share Prospectus published on the websites of the Shanghai Stock Exchange (www.sse.com.cn), the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.chinamobileltd.com).

In the meantime, investors are advised to exercise caution in dealing in the securities of the Company. Further announcement(s) will be made to disclose any material updates and progress in respect of the RMB Share Issue in accordance with the Hong Kong Listing Rules and other applicable laws and regulations as and when appropriate. The A Share Prospectus is not, and the Company does not intend to use it as an offer of securities of the Company for sale in Hong Kong. The A Share Prospectus has not been and will not be registered under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong).

By Order of the Board
China Mobile Limited
Yang Jie
Chairman

Hong Kong, 14 December 2021

FORWARD-LOOKING STATEMENTS

Certain statements contained in this announcement may be viewed as “forward-looking statements” within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, and Section 21E of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from those implied by such forward-looking statements. In addition, the Company does not intend to update these forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company’s most recent Annual Report on Form 20-F and other filings with the U.S. Securities and Exchange Commission.

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Yang Jie, Mr. Dong Xin, Mr. Wang Yuhang and Mr. Li Ronghua as executive directors and Dr. Moses Cheng Mo Chi, Mr. Paul Chow Man Yiu, Mr. Stephen Yiu Kin Wah and Dr. Yang Qiang as independent non-executive directors.